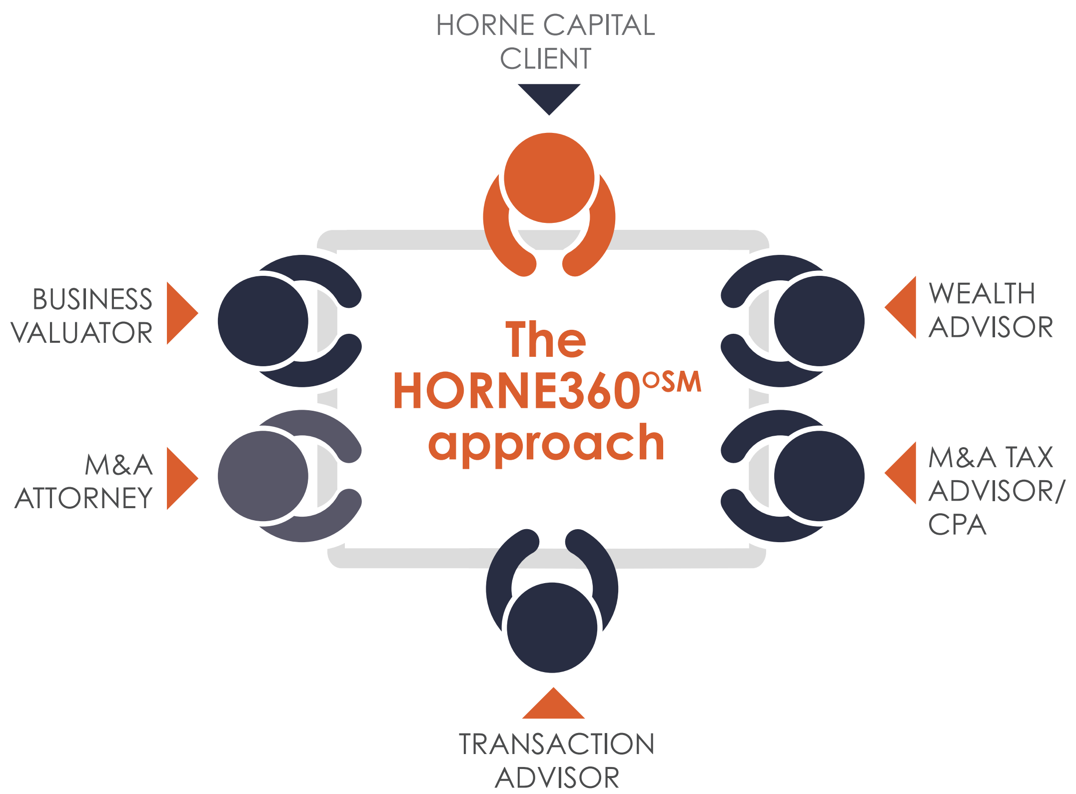
The HORNE360°SM approach to buying, selling or funding a business.

For most clients, buying or selling a business is literally a once-in-a-lifetime transaction. Our job is to make sure you have the right people at the table so you can make informed decisions every step of the way.

Don't put this complex process in the hands of a disparate group of experts who are more focused on completing the transaction than on serving your best interests. These loosely organized teams often make decisions without fully considering all of the personal, operational, tax or long-term financial repercussions. Experience the HORNE Capital difference.



We help you navigate the complexities of mergers and acquisitions. Our **HORNE360°SM approach** gives you the convenience of having one coordinated team focused on the full tax, business and financial ramifications of each decision and prepares you for the personal aspects of a transaction by guiding you through the next phase of your journey.

Business Valuator — One of the most important pieces of an M&A transaction is determining the fair market value of a business. A good valuation sets reasonable expectations for both the buyer and seller. A business valuator ensures you are not overpaying or selling your business for less than it's worth.

M&A Attorney — In the complex world of M&A, you need specialized legal counsel. We can partner you with an experienced M&A attorney who will help you make informed decisions and guide you to success.

Transaction Advisor — From Day One to the closing of the deal and beyond, the transaction advisor is your point person throughout the process. Your transaction advisor serves as the consultant who helps you navigate the process and makes sure you are set up to reap the full success of your achievements.

M&A Tax Advisor/CPA — Without a specialized M&A tax advisor/CPA considering all the personal, tax, operational and long-term financial repercussions, you could face an unexpected tax bill or leave significant amounts of money on the table. We make sure you know the full impact of each decision.

Wealth Advisor — Anytime a business is sold, it impacts personal finances. We help you achieve your goals and ensure you're best positioned to make your long-term dreams come true.

HORNE
CAPITAL STRATEGIES

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